

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	Case No. 09-15450 (ALG)
)	
TAVERN ON THE GREEN)	
LIMITED PARTNERSHIP,)	FINAL REPORT AND ACCOUNTING
)	
Debtor.)	FOLLOWING CONVERSION OF
)	CHAPTER 11 PROCEEDING
_____)	

ADMINISTRATIVE EXPENSES § 507 (a)(1)

1.	Trustee's Commissions	\$ -0-
2.	Accountant's Fees	\$ -0-
3.	Auctioneer's Fees	\$ -0-
4.	Appraiser's Fees	\$ -0-
5.	Attorney Fees for Creditors' Committee	\$ -0-
6.	Attorney Fees for Trustee	\$ -0-
7.	Attorney Fees for Debtor	\$ -0-
8.	Other Attorney Fees	\$ 25,500
9.	Fees paid to US Trustee	\$ 19,500
10.	Total of Itemized Expenses from Schedule A	\$ -0-
11.	TOTAL (Lines 1 thru 10)	<u>\$ 45,000</u>

PAYMENTS TO CREDITORS

12.	Total of Itemized Payments from Schedule B	<u>\$ 260,759</u>
-----	--	--------------------------

OTHER PAYMENTS

13.	Surplus Returned to Debtor	\$ -0-
14.	Amount paid Equity Holders	\$ -0-
15.	TOTAL (Lines 13 & 14)	<u>\$ -0-</u>

TOTAL DISTRIBUTION

16.	TOTAL (Lines 11, 12, and 15)	<u>\$ 305,759</u>
-----	------------------------------	--------------------------

TRUSTEE DISBURSEMENTS

17.	Portion of total distribution other than surplus, exemptions, or other monies paid to the debtor disbursed by Chapter 11 Trustee	\$ __N/A__
18.	Operating expenses disbursed by Chapter 11 Trustee	\$ __N/A__

Please answer the following questions:

1. In whose possession are the books and records?
(Give the full name and address)

Eric Buhkman, Controller
Tavern On The Green Limited Partnership
West 67th Street & Central Park West
New York, NY

2. In which bank is the debtor in possession's account located?
(Give the full name and address)

TD Bank
68th Street and Broadway
New York, NY

a. Bank Account Number: 7922252718

b. State the balance on hand in the above account as of the date of conversion
\$64,120.73

Dated: New York, New York
July 8, 2010

Respectfully submitted,

AKERMAN SENTERFITT LLP

/s/ Keith N. Costa

Keith N. Costa (KC 1213)
335 Madison Ave., Suite 2600
New York, NY 10017-4636
Telephone: (212) 880-3800
Facsimile: (212) 880-3965
Email: Keith.Costa@akerman.com

*Counsel for Debtors and
Debtors-in-Possession*

SCHEDULE A

ITEMIZATION OF PROFESSIONAL EXPENSES

Please supply an itemized list of expenses for professional persons (e.g., auctioneer, appraiser, attorney, etc) that have been paid from the estate. The following is a sample list of expense items.

NONE

SCHEDULE B

PAYMENTS TO CREDITORS

<u>TO WHOM PAID</u>	<u>DATE PAID</u>	<u>AMOUNT PAID</u>
19. Payments to creditors made after involuntary petition filed and prior to the order for relief _____ NONE _____	_____	_____
20. Wages, etc. §507 (a)(3) <u>Payroll w/e 9/6, pd 9/10/09 and payroll 9/7-9/9, pd 9/16/09</u>	<u>9/10/09 & 9/16/09</u>	<u>\$ 222,225</u>
21. Contributions to employee benefit plans §507 (a)(4) _____ NONE _____	_____	<u>\$ _____</u>
22. Deposits for undelivered service or property §507 (a)(5) <u>Banquet deposits- cancellations</u>	<u>Various</u>	<u>\$ 10,345</u>
23. Taxes §507 (a)(6) <u>NY Metro Commuter Tax</u>	<u>11/3/09</u>	<u>\$ 28,189</u>
24. Secured Payments _____ NONE _____	_____	<u>\$ _____</u>
25. Unsecured Payments _____ NONE _____	_____	<u>\$ _____</u>
 (Carry Total to Line 12)	 TOTAL	 <u>\$ 260,759</u>